

Late Contribution Report

Type or print in ink.
Amounts may be rounded to whole dollars.

LATE CONTRIBUTION REPORT

NAME OF FILER PHILIP MORRIS USA INC. AND ITS AFFILIATES (BY ITS SERVICE COMPANY, ALTRIA CLIENT SERVICES INC.)			Date of This Filing <u>05/25/2012</u>	Date Stamp Page 1 of 3	CALIFORNIA FORM 497 For Official Use Only
AREA CODE/PHONE NUMBER (415)389-6800	I.D. NUMBER (if applicable) 1221911		Report No. <u>16 DAY#078</u>		
STREET ADDRESS 			<input type="checkbox"/> Amendment to Report No. _____ (explain below)		
CITY SACRAMENTO	STATE CA	ZIP CODE 95814	No. of Pages <u>3</u>		

Late Contribution(s) Received

DATE RECEIVED	FULL NAME, MAILING ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		

*Contributor Codes

IND - Individual
 COM - Recipient Committee (other than PTY or SCC)
 OTH - Other

PTY - Political Party
 SCC - Small Contributor Committee

Reason for Amendment:

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Late Contribution(s) Made

DATE MADE	FULL NAME, MAILING ADDRESS AND ZIP CODE OF RECIPIENT (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CANDIDATE AND OFFICE OR MEASURE AND JURISDICTION	AMOUNT OF CONTRIBUTION	DATE OF ELECTION (IF APPLICABLE)
05/24/2012	NO ON 29 - CAS AGAINST OUT-OF-CONTROL TAXES AND SPENDING. SAN RAFAEL, CA 94901 ID# 1336203 Memo Reference: EXP:S497:2064	PROPOSITION 29 Jurisdiction: Statewide	\$97,200.00	
05/24/2012	NO ON 29 - CAS AGAINST OUT-OF-CONTROL TAXES AND SPENDING. SAN RAFAEL, CA 94901 ID# 1336203 Memo Reference: EXP:S497:2066	PROPOSITION 29 Jurisdiction: Statewide	\$400,800.00	
05/24/2012	NO ON 29 - CAS AGAINST OUT-OF-CONTROL TAXES AND SPENDING. SAN RAFAEL, CA 94901 ID# 1336203 Memo Reference: EXP:S497:2068	PROPOSITION 29 Jurisdiction: Statewide	\$3,502,000.00	

Reason for Amendment:

Memo Reference: EXP:S497:2068
LOAN

Memo Reference: EXP:S497:2066
LOAN; MADE BY AFFILIATED ENTITY: UST LLC (SAME ADDRESS AS FILER)

Memo Reference: EXP:S497:2064
LOAN; MADE BY AFFILIATED ENTITY: JOHN MIDDLETON CO. (SAME ADDRESS AS FILER)
